

## Intelligent Agent Setup

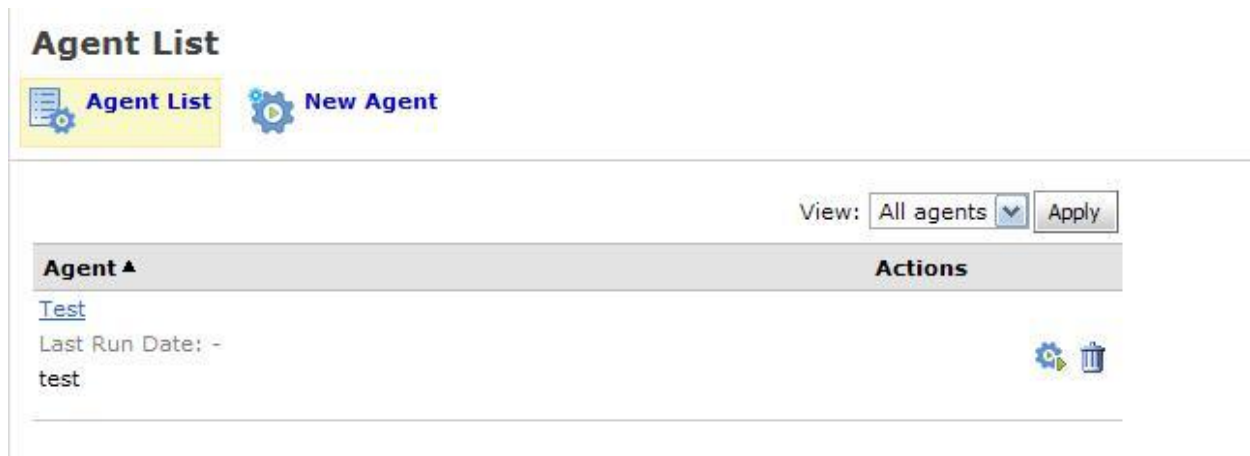
Proceed to the Edit course area of a class and from the list of Tools choose Intelligent agent





The screenshot shows a 'Tools' section with a horizontal line below the title. There are two visible items:

- Import / Export / Copy Components**: Accompanied by a green double-headed arrow icon. Description: 'Import course components from a file or copy them from another org unit; export components to a zip file.'
- Intelligent Agents**: Accompanied by a blue gear icon. Description: 'Create agents to notify users of course activity.'

The next screen allows the option of examining agents already created for the course and creating new entries.



The screenshot shows the 'Agent List' interface. At the top left, there are two buttons: 'Agent List' (highlighted in yellow) and 'New Agent'. On the right, there is a 'View:' dropdown menu set to 'All agents' and an 'Apply' button. Below this is a table with the following structure:

Agent ▲	Actions
<a href="#">Test</a> Last Run Date: - test	 

The following info is what will be filled out to create a new agent or viewed in a current agent. The following info is needed to create a new agent in the fields below.

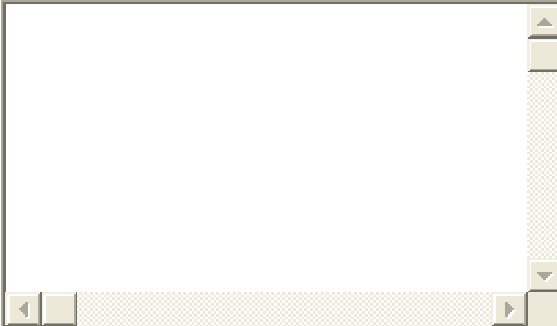
1. Agent name
2. Agent Description
3. Enable/Disable Agent checked or unchecked
4. Optional Login monitoring Enabled/Disabled
  - a. This can watch for 2 things
    - i. User has not logged in for at least \_\_\_\_\_ days
    - ii. User has logged in during the past \_\_\_\_\_ days
5. Release conditions , some key ones are listed below
  - a. Content
    - i. Check for content being viewed
    - ii. Check for all content being viewed
  - b. Discussions
    - i. Discussions messages authored in a topic
  - c. Dropbox
    - i. Submission made to a dropbox
    - ii. Feedback made on a dropbox folder
  - d. Grades
    - i. Grade value on a grade item in the gradebook
  - e. Quizzes
    - i. Score on a quiz
    - ii. Completed Quiz Attempt
  - f. Survey
    - i. Completed Survey Attempt
6. The next option is to have a notification sent once or each time the event is found when the process is run.
7. Scheduling can be setup to run the process automatically at certain times, if this is not used the agent can be run manually.
8. The next area is for setting up the email addresses of those to receive the notifications, the subject and message to be sent.
9. After this click Save and the new agent is ready for use

The setup screen and choices within the Release Conditions can be found on the following pages.

## Agent Details

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\*Agent Name:

Description: 

Status:  Agent is enabled

## Agent Criteria

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### Login Activity:

Take action when the following login criteria are satisfied:

- Login Activity:  User has not logged in for at least  day(s)  
 User has logged in during the past  day(s)

### Release Conditions

Attach ExistingCreate and Attach **Remove All Conditions** 

There are no conditions attached to this item.

## Agent Action

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- Action Repetition:  Take action only the first time the agent's criteria are satisfied for a user  
 Take action every time the agent is evaluated and the agent's criteria are satisfied for a user  
[Which action repetition should I use?](#)

Schedule:  Use Schedule  
No schedule defined  
Next Run Date: No schedule defined  
Update Schedule  
[What does an agent's action schedule determine?](#)


Email Format:  HTML  
 Plain text

\*To:   


Cc:   


Bcc:   
  
[What special email addresses can I use?](#)

\*Email Subject:   
[What replace strings can I use in the subject and message?](#)

Message: 

Cancel

Save

**Create a New Release Condition**

Release this item when the following condition is met:

Condition Type: -- Select Condition Type --

**Condition Details**

- Select Condition Type --
- Checklist
  - Checklist Completion
  - Checklist Item Completion
- Classlist
  - Group Enrollment
  - Org Unit Enrollment
  - Section Enrollment
  - Role in current Org Unit
- Competencies
  - Competencies
  - Learning Objective
- Content
  - Content Topic visited
  - All Content Topics visited
- Discussions
  - Discussion Messages authored in Topic
- Dropbox
  - Submission to Dropbox
  - Receive Feedback on Dropbox Folder
- Grades
  - Grade value on a Grade Item
- Quizzes
  - Score on a Quiz
  - Completed Quiz Attempt
- Surveys
  - Completed Survey Attempt

Cancel create